

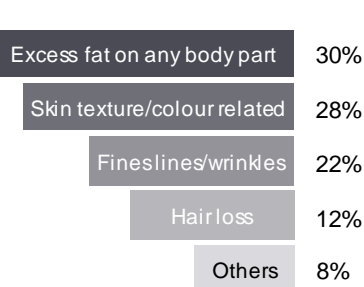
Non-invasive Cosmetic Treatments

SKIN AESTHETICS

Non-invasive Aesthetics: Growing Popularity

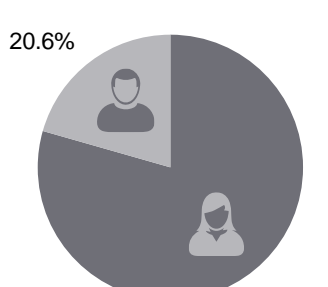
Non-invasive techniques in aesthetics are continuously evolving, and new opportunities are emerging all the time. These techniques are becoming increasingly popular because they offer a wide range of benefits, including less downtime, less pain, and fewer risks compared to traditional cosmetic procedures.

What consumers are bothered by?



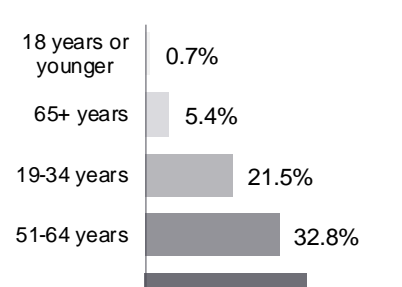
Data credit: ASDS

Gender demographics for adopting cosmetic treatment



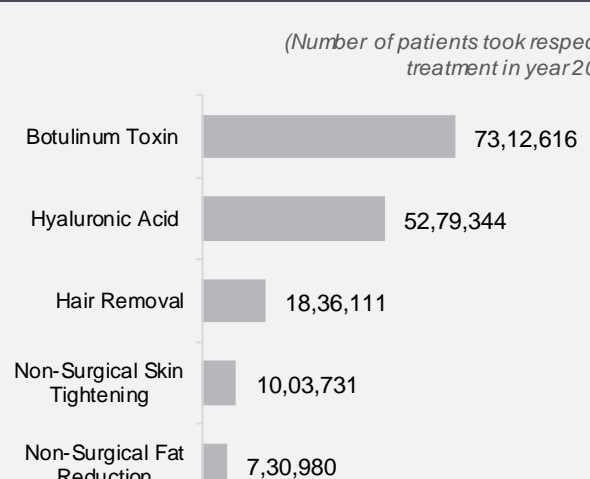
Data credit: ASDS

Distribution of age groups adopting cosmetic treatments



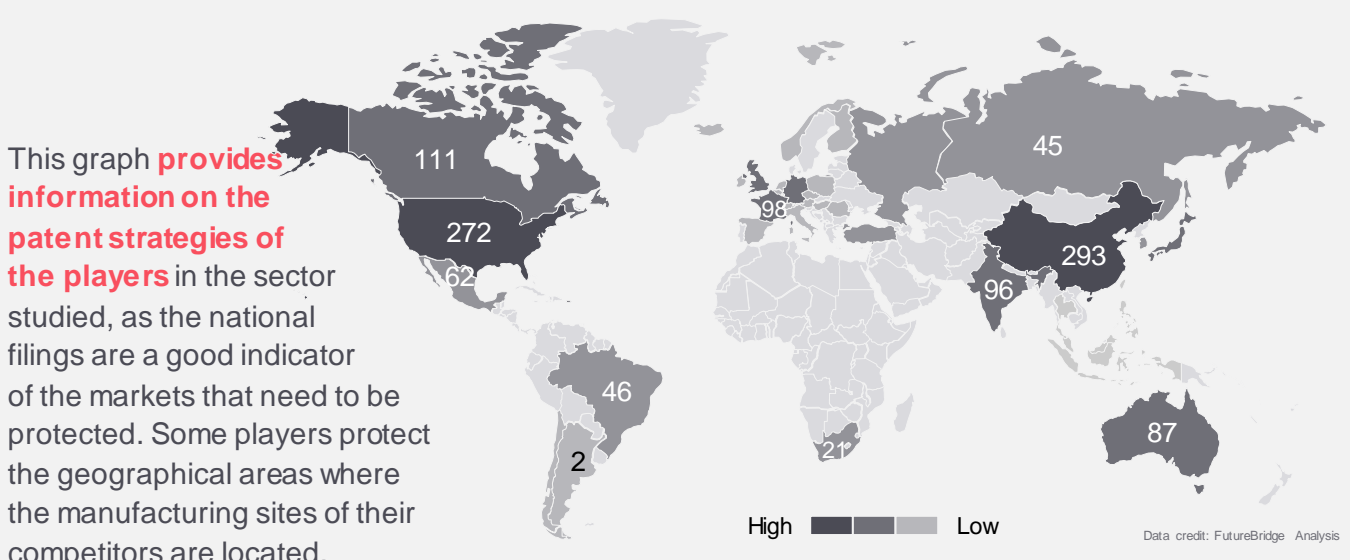
Data credit: ISAPS

Top 5 Non-invasive Cosmetic Treatments



Data credit: ISAPS

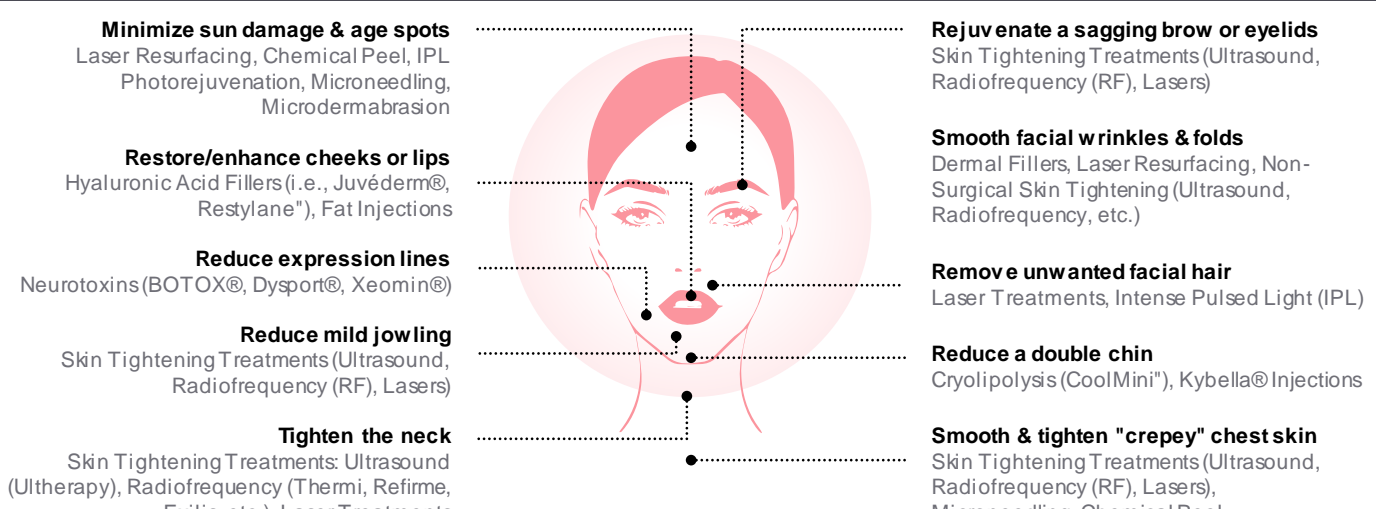
Patents protected in the various national offices for non-invasive cosmetic treatments



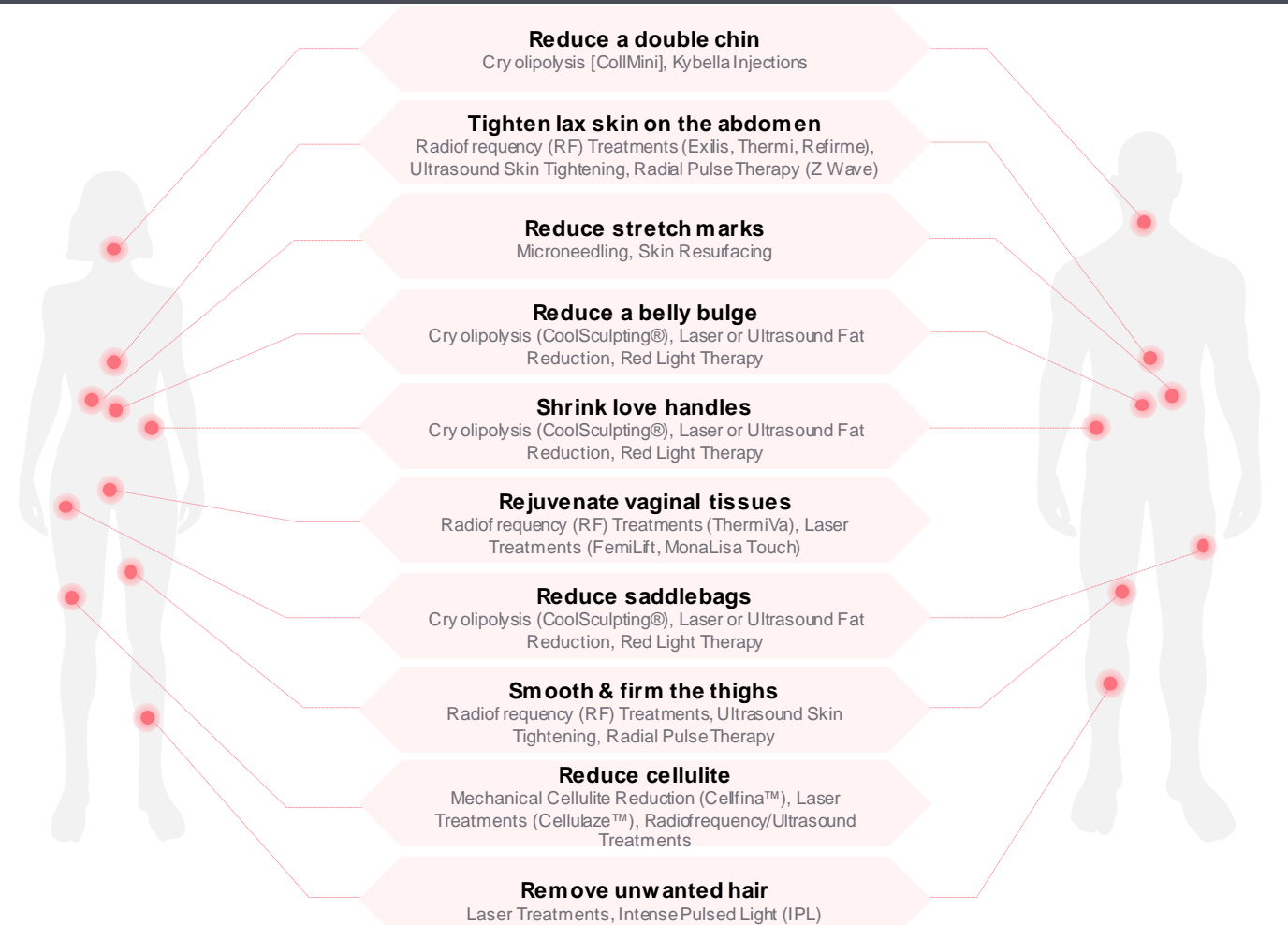
Data credit: FutureBridge Analysis

Non-invasive Cosmetic Treatment Techniques

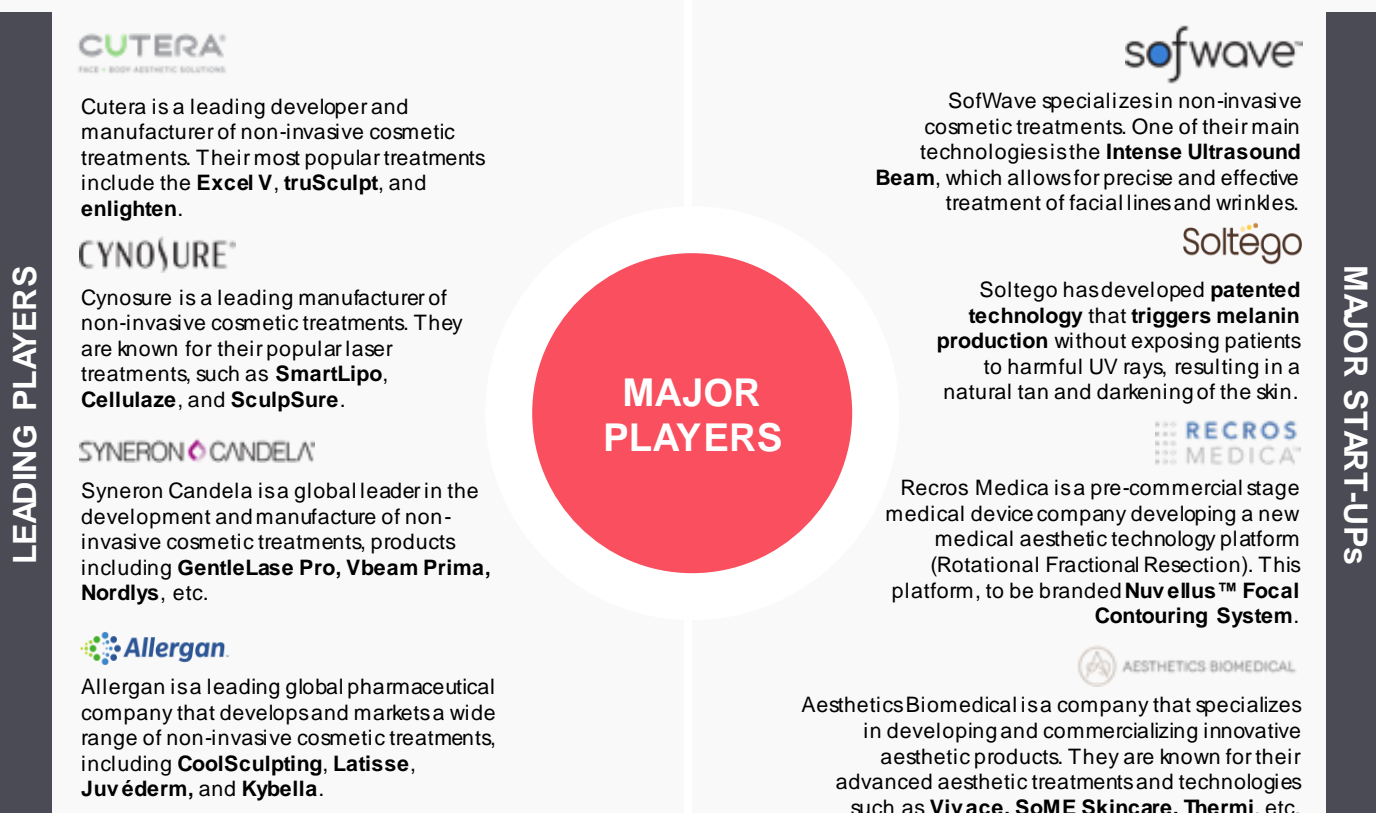
How can non-surgical treatments improve face & Skin?



How can non-surgical treatments improve body?



Players active in Non-invasive Aesthetics Treatment Technologies



Conclusion

- Greater consumer acceptance (rising trends seen in men), convenience, cost and good treatment outcomes, are the major factors that are fueling the innovations in non-invasive techniques.
- Personalized treatment approaches such as skin cycling, psychodermatology, prejuvenation and cell therapy are coming into picture esp. in non-invasive treatments.
- We hope to witness a magnanimous boom in the industry opening new avenues of opportunities, innovations and business growth in the next couple of years

About FutureBridge

FutureBridge tracks and advises on the future of industries from a 1-to-25 year perspective.

We keep you ahead on the technology curve, propel your growth, identify new opportunities, markets and business models, answer your unknowns, and facilitate best-fit solutions and partnerships using our platforms, programs, and access to global ecosystems and players.