

Market Opportunity Landscape

Global NGL Market

Quick overview

With a positive outlook of tremendous growth in supply and demand of Natural Gas Liquids (NGL), our client, an EPC player, wanted to understand the global market outlook of NGL, as well as competitor positioning in processing technologies.

Client success

The support and insights FutureBridge delivered, helped our client in understanding the regions with maximum NGL potential in the next 5-7 years time frame. Our analysis answered several of our client's critical business questions including:



The global demand and supply for NGL may see an upward trend as its trading and exports surge. How can an EPC player scale up its NGL processing technology business?

- What is the future of Global NGL business in the coming 5 years?
- What is the regional presence/dominance of NGL fractionation technology players?

FutureBridge conducted extensive primary and secondary research to understand the overall NGL market and players involved and identified patents for NGL processing technologies. Our research included:

- Analysis of the current market and future potential of NGLs (top 20 countries)
- Identified key players and their technology's current positioning in the market
- Assessed regional presence/dominance and business strategies for NGLs unit/segment for key players
- Identified customers' key technology selection parameters.

FutureBridge further identified and evaluated opportunities for client's patented NGL fractionation technology across regions with NGL presence.

Also, FutureBridge conducted benchmarking with competitors technologies that helped client in understand its technology advantage/lags and thus devise a plan towards closing some of the low hanging gaps.

About FutureBridge

FutureBridge tracks from 1 to 25 years, how industries and sectors will evolve, develop, and innovate.

We keep your business ahead of the technology curve. Propel your growth, identify new opportunities, markets, and business models. We can answer your key strategic questions. Facilitate focused, tailored solutions and partnerships using our platforms and programs, with access to global information ecosystems and key industry players for their insights and expertise.