



## State-of-the-Art Technology & Partner Identification

Digital Biomarker in Neurological Patient-Centric  
Ecosystem

<b>Client</b>	A leading molecular diagnostic, personalized medicine company
<b>Industry</b>	Medical devices
<b>Products</b>	Molecular diagnostics, precision medicine, preventive care

## Context

The Client was interested in identifying promising technologies related to digital biomarker in neurological patient-centric ecosystem and potential partner who could address the technology and regulatory challenges.

## Key Business Questions

- What is the current state-of-the-art related to digital biomarker in neurological patient-centric ecosystem?
- What are the challenges associated with clinical adoption and regulatory approval process?
- What are the major current unmet needs that are priority for the industry?
- Which are the breakthrough and disruptive technologies addressing these unmet needs?
- Who could be the potential partners for the digital biomarker - integration & deployment?

## Engagement Scope

1	Technology State-of-the-Art & Innovative Solutions	2	Adoption Challenges & Unmet Needs	3	Competitive Landscape & Partnership Opportunities	4	Key Findings and Conclusions
	<ul style="list-style-type: none"> <li>▪ How has the digital biomarker ecosystem evolved over a period with respect to product line and application?</li> <li>▪ What are the devices/tools/platforms used in neurological patient-centric ecosystem?</li> <li>▪ What are the innovative solutions offered using digital biomarkers for neurological health monitoring and personalized medicine?</li> <li>▪ What are the patent filing trends, innovation hubs for these digital biomarkers?</li> </ul>		<ul style="list-style-type: none"> <li>▪ What are the key hurdles to clinical adoption of digital biomarkers?</li> <li>▪ What are the unmet needs with respect to feasibility, technology adoption and commercial success of these biomarkers?</li> <li>▪ What is the technology maturity level of these digital biomarkers in terms of readiness level, regulatory approval and commercialization?</li> <li>▪ Which digital biomarkers should physicians adopt?</li> </ul>		<ul style="list-style-type: none"> <li>▪ Who are the leading technology players/startups &amp; research institutes active in digital biomarkers?</li> <li>▪ Competitive landscape - technology integration, success rate, product promotion, &amp; incentive schemes?</li> <li>▪ Who could be potential technology partners for providing digital healthcare solutions using these biomarkers?</li> <li>▪ What kind of incentives and improved outcomes do payers need to see in order to approve reimbursement for usage of digital biomarkers?</li> </ul>		<ul style="list-style-type: none"> <li>▪ Shortlisted breakthrough technologies and prospective partners</li> <li>▪ Benchmarking and prioritization of the technologies and prospective partners</li> <li>▪ Know-how on companies building platforms that enable workflow integration</li> <li>▪ Technology penetration level and market/geographical reach</li> </ul>



# Thank you

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