Benchmarking of Service Offerings by Competitors

Case Study



Client	Global manufacturer of screw compressors
Industry	Industrial Machinery
Products	Oil lubricated and oil free screw compressors

Context

 Client was looking to evaluate the services offered by 'oil injected' and 'oil free' screw compressor manufacturers, with an objective to effectively position their service offerings and possibly expand their market presence.

Key Business Questions

- Who are the key players in the screw compressor market? What are the future strategies of key screw compressor manufacturers in order to gain the market share in the screw compressor market?
- What are upcoming service offerings by key screw compressor manufacturers?
- What are the competitors' initiative in area of IoT and Air-as-a-service offering?
- What are the prices for the various service packages for screw compressors?

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What are the selection criteria for choosing service package for screw compressor?

Engagement Scope

Competitive Landscape

- Who are the key players in the screw compressor market?
- What is the market share of key screw compressor manufacturers in the overall screw compressor service market?
- What are the competitors future initiatives (1–2 years) – specific to IOT platform?
- What are competitors initiatives with respect to Air-as-a-service offering?

Service Offerings Overview

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- What are the services offered by the key screw compressor manufacturers?
- What is the key difference between services offered for oil lubricated and oil free screw compressors?
- What are the value proposition for key screw compressor manufacturers?

Price Analysis

- What are the prices for various service packages for screw compressors?
- What is the cost comparison of service packages between key screw compressor manufacturers?

Customer Perspective Analysis

- What are the selection criteria for choosing service packages for screw compressor?
- What are the various factors considered before selecting service for screw compressors?

Research Methodology

Secondary Research

- Conducted desk research to understand the overall market for screw compressor services
- Referred company website, industry association websites, news databases, conferences . and magazines.

Primary Research

- 300+ Telephonic interviews with generator manufacturers, end-users and third party . analyst
- Interviews with paid experts with 20+ years of experience .

Sample Analysis

Benefits to Client

- FutureBridge solution helped the client to understand the services offered for 'oil injected' and 'oil free' screw compressor by its competitors.
- From this study, the client also understood about the future initiative of its competitors • with respect to screw compressor services which help them prepare competitive strategy to gain the market share.
- FutureBridge also helped client with customer feedback and expectation from service • provider to prepare customer centric service packages.



Thank you

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