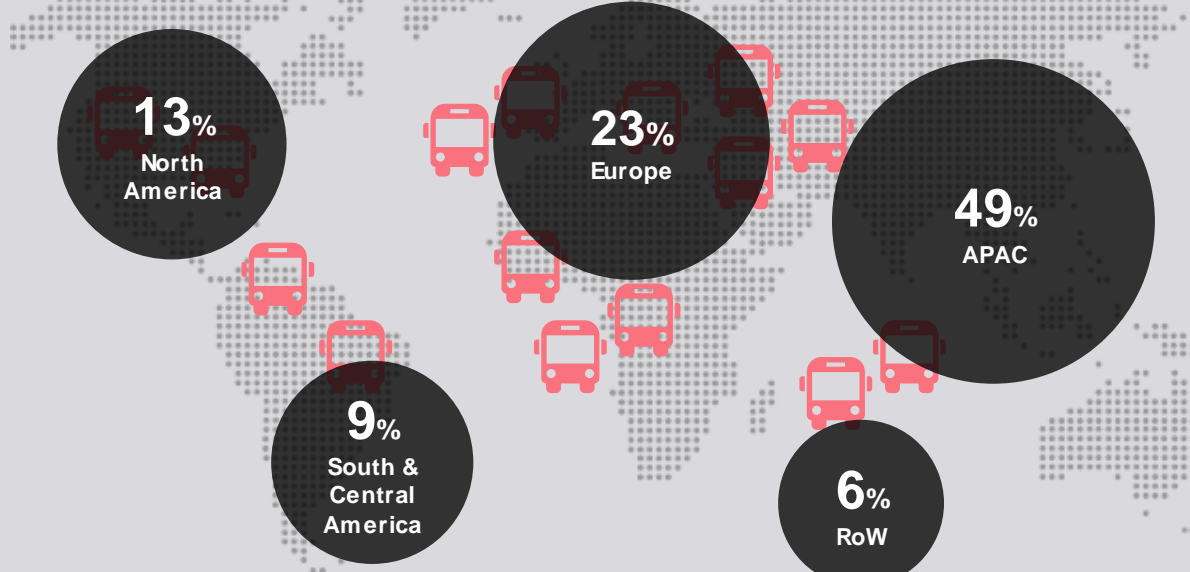


NEW AGE OF MASS TRANSIT

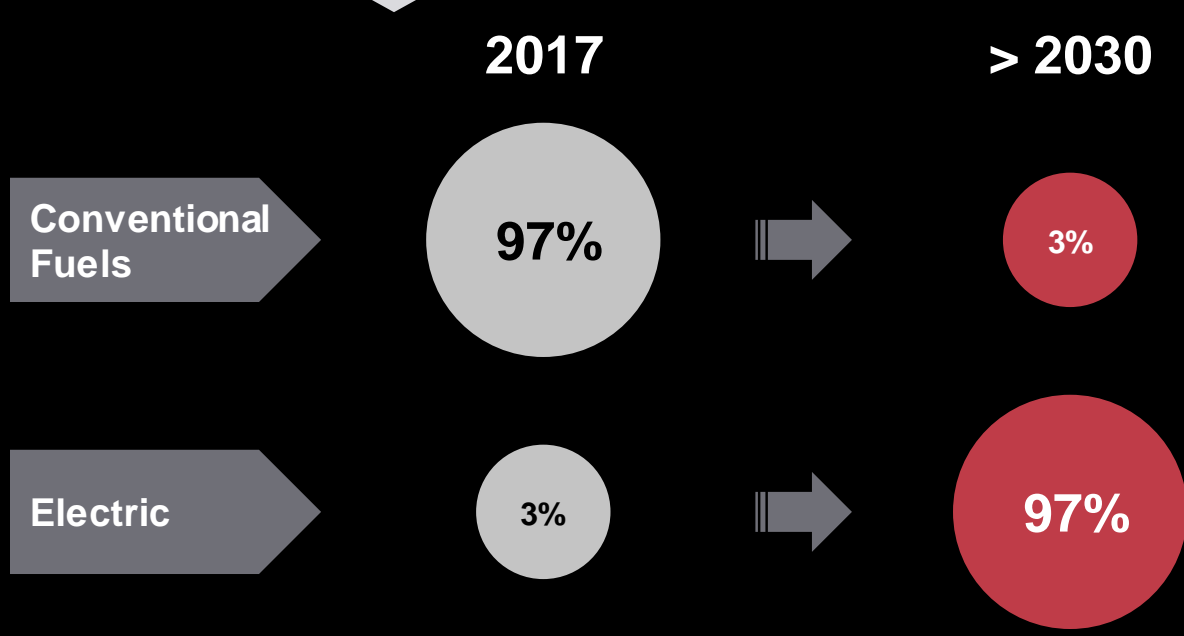
FUTURE OF MOBILITY



Conventional fuels accounted for the **largest share** of fuel types for **buses** in 2017...



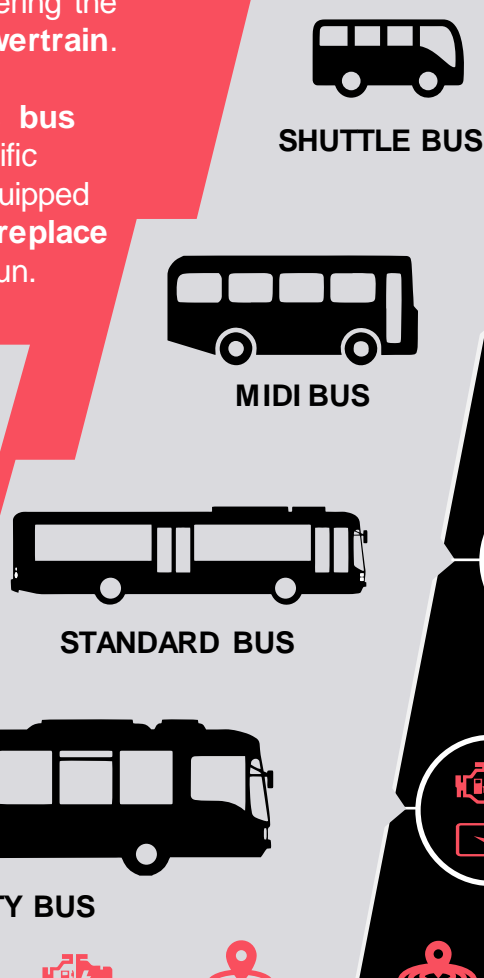
...however, they are expected to be the **least contributor** after 10 years.



New categories of buses are triggering the mass adoption of the **electric powertrain**.

Different **semi-fully-autonomous bus types**, which are suitable for specific regions or applications and are equipped with innovative technologies, **will replace conventional buses** in the long run.

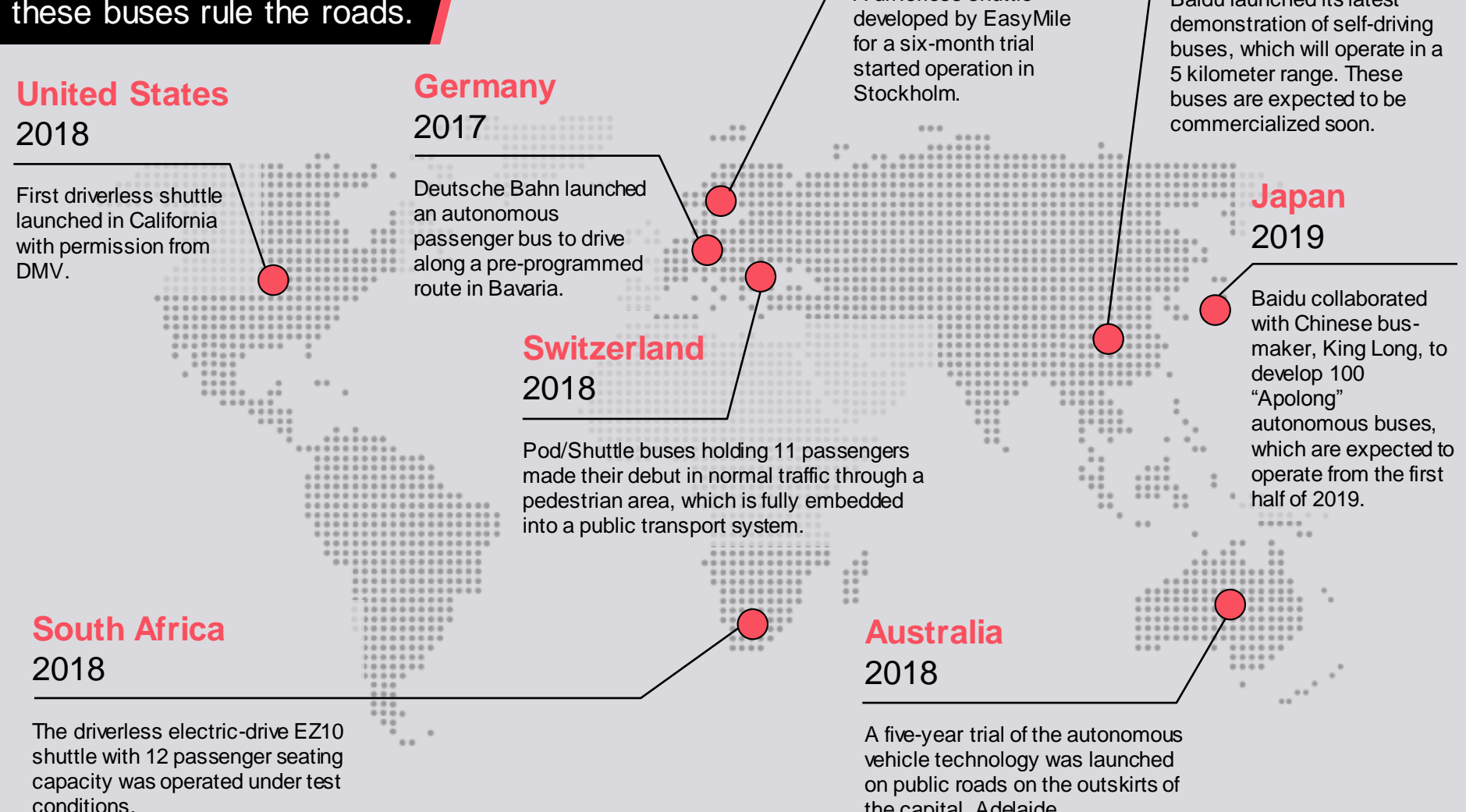
Suburban mass transportation to **affect** the market for **individual passenger vehicles**



A number of **key drivers** as well as **mobility challenges** that already exist are expected to result in the rise of new bus categories.



Regions worldwide have started the adoption of **autonomous** and **electrified buses**; it's just a matter of time before these buses rule the roads.

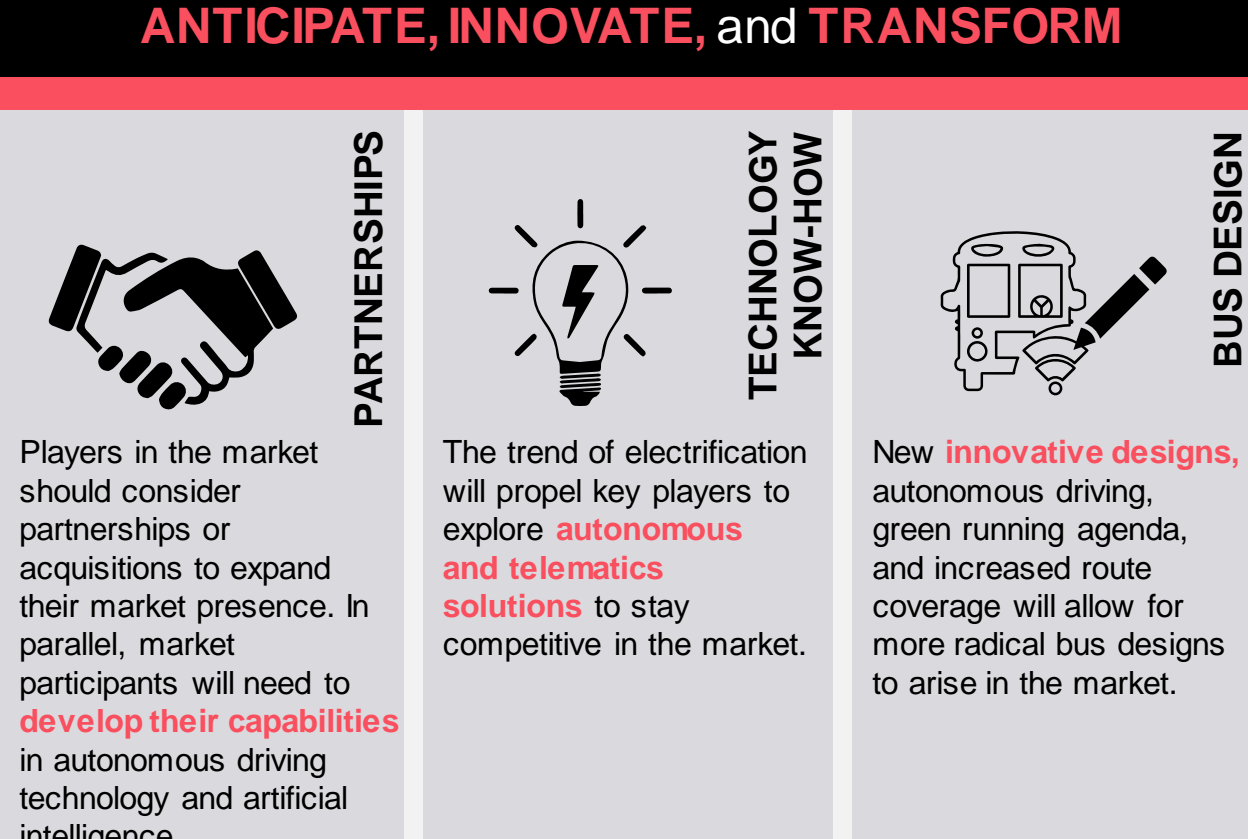


The **ECOSYSTEM FOR BUSES** has already **EXPANDED...**

... the **NEXT BIG QUESTION** is **WHO ELSE** will enter the ecosystem in the future?



Mobility solution providers must **ANTICIPATE, INNOVATE, and TRANSFORM**



“Forget the autonomous car —the cities of the future will feature **self-driving buses whizzing around. The bus will start to massively and probably aggressively favor mass transportation over taxis and private vehicles.**”

— Amos Haggiag, CEO of the transportation startup, *Optibus*

“We consider **autonomous vehicles to be more than just a test object.**”

— Bruno Schwager, Director of the public transport authority of Schaffhausen, Switzerland

For deeper insights in the "Future Bus" ecosystem, visit futurebridge.com